

2700 Nashville Road ~ Hastings, Michigan 49058 (269) 945-2407

### **ADMISSION MEDICAL HISTORY**

Resident Name:			Age:
Current Residence Address:			
City:			
Date of Birth:			
Name of Insurance:			
Policy I.D. Number:			
Diet Order:			
Reason for Admission:			
History of Present Illness:			
Current Medications:			
Allergies: 🗆 NKA			
Past Surgical History:			
<ul><li>Appendectomy</li><li>BSO</li></ul>	<ul><li>Hysterectomy</li><li>ORIF Fracture</li></ul>	Other:	

Cataract Surgery		
	□ T&A	_
Coronary Arterial Bypas	S	_
	THORNAPPLE MA	ANOR
	ADMISSION PHYSICAL E	XAMINATION
Patient Name:	Ph	nysician:
Vital Signs:		
Height: Weight:	Blood Pressure: Pulse:	Respiratory Rate: Pulse Ox:
Head:		
Normocephalic	Male Pattern Baldn	less
Seborrhea	□ Other	
EENT:		
	🗆 Fundi Abnormal	Lenticular Cataract
EOM Intact		
Nystagmus	Exudate(s)	Eyesight Normal
Fundi Benign	A-V Nicking	Eyesight Impaired
Conjunctivae	Hemorrhage(s)	Corrective Lens
Clear	S/P Iridectomy	Blind
Nose Clear		Deviated Septum
Healthy Teeth	Dentures	N-G tube in Place
Poor hygiene	□ Upper □ Lower	Other:
Extractions	Full     Partial	
Edentulous	Dry Mucous Membranes	
Deviant uvula	Pharynx clear	
Neck:		
Normal R.O.M.	S/P Thyroidectomy	Lymphadenopathy
Restricted R.O.M.	Bruit	🗆 R Ant 🛛 L Ant
Normal		R Post     L Post

□ Thyromegaly

Grade \_\_\_\_/4

### Thorax/Back:

□ A-P Diameter W.N.L.	Increased A-P Diameter	Tender to Percussion
Normal Contours	$\Box$ Scoliosis	Location:
Pectus Deformity	□ Kyphosis	
Breasts:		
Normal Male	□ S/P Mastectomy □ R □ L	Discharge R L
Normal Female	□ Tender □ R □ L	□ Inverted Nipple □ R □ L
□ Asymmetrical		
Atrophic		
Lungs:		
Clear A-P.	Reduced Breath Sounds	□ Anterior □ Post
Dull Percussion	□ Absent Breath Sounds	$\Box$ R.U.L. $\Box$ L.U.L.
		□ R.M.L. □ Lingula
Fine     Moist	Rhonchi	$\Box$ R.L.L. $\Box$ L.L.L.

## THORNAPPLE MANOR ADMISSION PHYSICAL ADMISSION HISTORY

Past Medical History:		
Alzheimer's/Dementia	Congestive Heart Failure	$\Box$ M.R.S.A.
Anemia	Coronary Artery Disease	□ When?
<ul><li>☐ Anxiety</li><li>☐ C-Diff</li></ul>	<ul> <li>Degenerative Joint Disease</li> <li>Depression</li> </ul>	□ Site? □ Osteoporosis
□ When?	Diabetes Mellitus	Parkinsonism
	Hyperlipidemia	□ Other:
Primary?		
Metastatic?	□ Malnutrition	_
Review of Systems:		
HEENT		
$\Box$ W.N.L.	□ Dry Mouth	Edentulous

Deaf	Sight Impaired	□ Other:
$\Box R \Box L$	Blind	
Congested Nose		
□ Corrective Lens		
<u>Neck</u>		
UW.N.L.	Thyroid Problem	□ Other:
□ Impaired R.O.M.	🗆 Нуро-	
	Hyper-	
	Enlarged	
<b>Cardiopulmonary</b>		
$\Box$ W.N.L.	Dyspnea or Exertion	$\Box$ P.N.A
Atrophic	Orthopnea	□ Other:
Cough	Palpitations	
Chest Pain	Pedal Edema	
<b>Gastrointestinal</b>		
□ W.N.L.	Diarrhea	Nausea
Abdominal Pain	Dysphagia	
Constipation		
<u>Genitourinary</u>		
□ W.N.L.	Dysuria	Vaginal Bleeding
Chronic Catheter	Dribbling	□ Other:
	Hermaturia	
Suprapubic	Unable to Void	
<u>Neuromuscular</u>		
$\Box$ W.N.L.	Muscle Wasting	Vascular
	Paralysis	Weakness
Edema		□ Other:
Joint Stiffness		

# THORNAPPLE MANOR ADMISSION PHYSICAL ADMISSION HISTORY (con't)

Heart:		
W.N.L. Rate and Rhythm	$\Box$ S1 and S2 W.N.L.	
Irregular Rhythm	□ Abnormal Heart Sounds	□ Systolic
Rate Abnormal	□ S3 □ S4	Diastolic
Tachy Brady		□ Grade/6
Parasternal Lift		
Abdomen:		
Bowel Sounds-	□ Hydrocoele	Scars (describe)
Normal	Mass (describe)	
	Tenderness (describe)	🔄 Hernia (describe)
🗆 Hernia 🗆 R 🔤 L		
Male Genital:		
Normal Genitalia	□ Hydrocele	
	□ Varicocele	Describe:
	Epididymis	
🗆 Hernia 🗆 R 🗆 L		
	Indwelling Catheter	
Female Genital:		
Normal Genitalia	Pap Smear Done	Contracted Vagina
Vagina W.N.L.		Atrophic Vaginitis
□ Uterus W.N.L.		S/P Hysterectomy
Adnexa W.N.L.	Enlarged Uterus	Other:
Cervix W.N.L.	Adnexal Mass	
Enterocele		
Rectal:		
Normal Sphincter	□ Stool	MALE ONLY
Anal Stenosis	□ Hard	Normal Prostate
Anal Laxity	□ Soft	D B.P.H.

		Tender Prostate
External	Guaiac Negative	Nodular
Internal	Guaiac Positive	□ Hard
Normal Sphincter		
Extremities:		
Symmetrical	Abnormal Pulses	Onychogryphosis
Asymmetrical	🗆 Brachial 🗆 R 🗆 L	□ Hammer Toes □ R □ L
Lymphadenopathy	🗆 Radial 🗆 R 🗆 L	□ Varicose Veins □ R □ L
Edema R.L.E. L.L.E.	Femoral     R     L	S/P Amputation
degree	Popliteal R L	
□ Hallux Valgus □ R □ L	Dorsalis R L	□ AK □ BK
□ Other:	Brachial	□ Other:

## THORNAPPLE MANOR ADMISSION PHYSICAL ADMISSION HISTORY (con't)

Neurological:		
CNII-XII W.N.L.	□ Abnormal C.N.	Paresis/Plegia
O. Sensory Deficit	O Motor Deficit	🗆 Hemi- 🗆 R 🗆 L
Babinski W.N.L.	D.T.R.S. brisk/symmetrical	🗆 Para -
Vibratory intact	Abnormal D.T.R.	□ Quad.
Skin:		
$\Box$ No lesions		
□ Other:		
_		
Social History:		
□ Single	Married	
□ Alcohol Use □ Yes □ No	□ Tobacco Use □ Yes □ No	□ Street Drugs □ Yes □ No
□ Living Independently Prior to	Living with Family	Living in A.F.C.
Admission	Other Living Arrangements:	
		_

### Mental Status:

W.N.L.

	□ Other:
Orientation	
□ Judgement	
□ Intelligence	

## **Clinical Impression:**


Physician's Name: \_\_\_\_\_ Date: \_\_\_\_\_

### Michigan Department of Community Health PREADMISSION SCREENING (PAS) / ANNUAL RESIDENT REVIEW (ARR)

(Mental Illness / Intellectual Disability/ Related Conditions Identification)

### Level I Screening

ARR Change in Condition

PAS

#### SECTION I – Patient, Legal Representative, and Agency Information

Patient Name (First, MI, Last)		Date of Birth (M/D/Y)	Gender		
Address (Number and Street)		County of Residence	Social Security Number		
City	State ZIP Code	MEDICAID Beneficiary ID Number	MEDICARE ID Number		
Does this patient have a court-appointed guardian or other legal representative?         □ NO       □ YES		If YES, Give Name of Legal Representative			
County in which the Legal Representative was appointed		Address (Number, Street, Apt. Number or Suite Number)			
Legal Representative Telephone Number		City	State ZIP Code		
Referring Agency Name		Telephone Number     Admission Date (Actual or Proposed)       ( )     -			
Nursing Facility Name (Proposed or Actual)		County Name			
Nursing Facility Address (Number and Stree	ət)	City	State ZIP Code		

Sections II & III of this form must be completed by a registered nurse, licensed bachelor or master social worker, licensed professional counselor, psychologist, physician's assistant, or a physician.

#### SECTION II - Screening Criteria (All 6 items must be completed.)

1. 🗌 NO	□ YES	. The person has a current diagnosis of	MENTAL ILLNESS	or	DEMENTIA.	(Circle One)
2. 🗌 NO	☐ YES	. The person has received treatment for (Circle One).	MENTAL ILLNESS	or	DEMENTIA	within the past 24 months.
3. 🗌 NO	☐ YES	. The person has routinely received one or mo last 14 days.	pre prescribed antipsych	otic d	or antidepress	ant medications within the
4. 🗌 NO	☐ YES	. There is presenting evidence of mental illnes emotions, or judgment.	ss or dementia including	sign	ificant disturba	inces in thought, conduct,
5. 🗌 NO	☐ YES	. The person has a diagnosis of an intellectua autism, or cerebral palsy.	I disability or a related co	ondit	ion including, l	out not limited to, epilepsy,
6. 🗌 NO	☐ YES	. There is presenting evidence of deficits in interesting person may have an intellectual disability or		adap	tive behavior v	which suggests that the
Note: If you check "	YES" to items 1 a	nd/or 2, circle the word "mental illness" or "c	lementia."			
Explain any "YES"						

Note: The person screened shall be determined to require a comprehensive Level II OBRA evaluation if <u>any</u> of the above items are "YES" UNLESS a physician certifies on form DCH-3878 that the person meets at least one of the exemption criteria.

#### SECTION III – CLINICIAN'S STATEMENT: I certify to the best of my knowledge that the above information is accurate.

Clinician Signature		Date	Name (Typed or Printed)
			Degree / License
Address (Number, Street, Apt. Number or Suite Number)			
City	State	ZIP Code	Telephone Number
			( ) –
AUTHORITY: Title XIX of the Social Security Act COMPLETION: Is voluntary, but, if NOT completed, Medicaid will not reimburse the nursing facility.			The Department of Community Health is an equal opportunity employer, services, and programs provider.

DISTRIBUTION: If any answer to questions 1 – 6 in SECTION II is "YES"

send **ONE copy** to the local Community Mental Health Services Program (CMHSP), with a copy of form **DCH-3878** if an exemption is requested. The nursing facility must retain the original in the patient record and providea copy to the patient or legal representative.

### Mental Illness / Intellectual Disability / Related Condition Identification Criteria

### Instructions for DCH-3877

The DCH-3877 is used to identify prospective and current nursing facility residents who meet the criteria for possible mental illness or intellectual disability, or a related condition and who may be in need of mental health services.

Sections II and III must be completed by a registered nurse, licensed bachelor or master social worker, licensed professional counselor, psychologist, physician's assistant, or physician.

**Preadmission Screening:** The DCH-3877 must be completed by hospitals as part of the discharge planning process or by physicians seeking to admit an individual to a nursing facility from other than an acute care setting. **Check the PAS box.** 

Annual Resident Review: The DCH-3877 must be completed by the nursing facility. Check the ARR box.

**Section II** – Screening Criteria – All 6 items on the form must be completed. The following provides additional explanation of the items.

 Mental Illness: A current primary diagnosis of a mental disorder as defined in the American Psychiatric Association Diagnostic and Statistical Manual of Mental Disorders.
 Current Diagnosis means that a physician has established a diagnosis of a mental disorder within the past 24 months.

**Current Diagnosis** means that a physician has established a diagnosis of a mental disorder within the past 24 months. Do NOT mark "YES" for an individual cited as having a diagnosis "by history" only.

- 2. Receipt of treatment for mental illness or dementia within the past 24 months means any of the following: inpatient psychiatric hospitalization; outpatient services such as psychotherapy, day program, or mental health case management; or referral for psychiatric consultation, evaluation, or prescription of psychopharmacological medications.
- 3. Antidepressant and antipsychotic medications mean any currently prescribed medication classified as an antidepressant or antipsychotic, plus Lithium Carbonate and Lithium Citrate.
- 4. **Presenting evidence** means the individual currently manifests symptoms of mental illness or dementia, which suggest the need for further evaluation to establish causal factors, diagnosis and treatment recommendations.
- 5. Intellectual Disability / Related Condition: An individual is considered to have a severe, chronic disability that meets ALL four (4) of the following conditions:
  - a) It is manifested before the person reaches age 22.
  - b) It is likely to continue indefinitely.
  - c) It results in substantial functional limitations in **3 or more** of the following areas of major life activity: self-care, understanding and use of language, learning, mobility, self-direction, and capacity for independent living.
  - d) It is attributable to:
    - Intellectual Disability such that the person has significant subaverage general intellectual functioning existing concurrently with deficits in adaptive behavior and manifested during the developmental period;
    - cerebral palsy, epilepsy, autism; or
    - any condition other than mental illness found to be closely related to Intellectual Disability because this condition
      results in impairment in general intellectual functioning OR adaptive behavior similar to that of persons with Intellectual
      Disability, and requires treatment or services similar to those required for these persons.
- 6. **Presenting evidence** means the individual manifests deficits in intellectual functioning or adaptive behavior, which suggests the need for further evaluation to determine presence of a developmental disability, causal factors, and treatment recommendations.
- **NOTE:** When there are one or more "YES" answers to questions 1 6 under SECTION II, a Mental Illness / Intellectual Disability / Related Condition Exemption Criteria Certification, DCH-3878 must be completed only if the referring agency is seeking to establish exemption criteria for a dementia, state of coma, or hospital exempted discharge.

# Michigan Department of Health and Human Services MENTAL ILLNESS / INTELLECTUAL DISABILITY / RELATED CONDITION **EXEMPTION CRITERIA CERTIFICATION**

(For Use in Claiming Exemption Only)

#### **INSTRUCTIONS:**

- This form must be completed by a registered nurse, licensed bachelor or master social worker, licensed professional counselor, • psychologist, physician's assistant or physician and signed and dated by a physician.
- The patient being screened shall require a comprehensive LEVEL II evaluation UNLESS any of the exemption criteria below is met and certified by a physician. Indicate which one applies.

Patient Name		Date of Birth			
Name of Referring Agency	Referring Agency Telephone No.				
Referring Agency Address (Number, Street, Building, Suite No., etc.)	City	State ZIP Code			
Exemption Criteria:					
COMA: YES, I certify the patient under cons	YES, I certify the patient under consideration is in a coma/persistent vegetative state.				
	sideration has a dementia as esta 5 criteria below and does <b>NOT</b> h sychiatric diagnosis of mental illu	ave intellectual disability/related			
Specify the type of dementia:					
<ol> <li>Has demonstrable evidence of impairment in short-term or long-term memory as indicated by the inability to learn new information or remember three objects after five minutes, and the inability to remember past personal information or facts of common knowledge.</li> </ol>					
2. Exhibits at least one of the following:					
<ul> <li>Impairment of abstract thinking, as indicated by the inability to find similarities and differences between related words; has difficulty defining words, concepts and similar tasks.</li> </ul>					
<ul> <li>Impaired judgment, as indicated by inability to make reasonable plans to deal with interpersonal, family and job- related issues.</li> </ul>					
Other disturbances of higher cortical function, i.e., aphasia, apraxia and constructional difficulty.					
Personality change: altered or accentuated premorbid traits.					
3. Disturbances in items 1 or 2 above significantly interfere with work, usual activities or relationships with others.					
4. The disturbance has NOT occurred exclusively during the course of delirium.					
5. EITHER:					
<ul> <li>a) Medical history, physical exam and/or lab tests show evidence of a specific organic factor judged to be etiologically related to the disturbance OR</li> </ul>					
<ul> <li>An etiologic organic factor is presumed in the absence of such evidence if the disturbance cannot be accounted for by any non-organic mental disorder.</li> </ul>					
HOSPITAL EXEMPTED DISCHARGE: YES, I certify that the patient under consideration is:					
1) being admitted after a hospital stay, AND					
2) requires nursing facility services for the condition for which she/he received hospital care, AND					
3) is likely to require less than 30 days of nursing services.					
Physician Signature Date Signe	d Name (Typed or Printed)				
	Telephone Number () -				
AUTHORITY:         Title XIX of the Social Security Act           COMPLETION:         Is voluntary, but, if NOT completed,           Medicaid will not reimburse the nursing facility.	The Department of Health services, and programs p	and Human Services is an equal opportunity employer, ovider.			
COPY DISTRIBUTION: ORIGINAL - Nursing Facility retains in Patient file					

### MENTAL ILLNESS / INTELLECTUAL DISABILITY / RELATED CONDITION EXEMPTION CRITERIA CERTIFICATION (For Use in Claiming Exemption Only)

# **Instructions for DCH-3878**

- The DCH-3878 is to be used ONLY when the individual identified on a DCH-3877 as needing a LEVEL II evaluation meets one of the specified exemptions from LEVEL II evaluation. If the individual under consideration meets one of the following exemptions, she/he may be admitted (under preadmission evaluation) or retained (under Annual Resident Review) at a nursing facility without additional evaluation. However, a completed copy of the DCH-3878 must be attached to the DCH-3877 and sent to the local Community Mental Health Services Program (CMHSP).
- This form must be completed by a registered nurse, licensed bachelor or master social worker, licensed professional counselor, psychologist, physician's assistant, or physician, and signed and dated by a physician.
- Complete the following information to match the **DCH-3877**: Patient Name, DOB, and Referring Agency (including agency address and telephone number).
- Use an "X" to indicate which exemption applies to the individual under consideration.

#### DEMENTIA:

• Review the 5 criteria listed under the dementia exemption category. Do NOT check this exemption **unless** the individual meets all 5 criteria. Any individual who meets some, but not all 5 criteria will be subject to a LEVEL II evaluation. If the individual under consideration meets this exemption category, specify the type of dementia.

#### Dementia diagnoses include the following:

- 1. Dementia of the Alzheimer's Type
- 2. Vascular Dementia
- 3. Dementia due to Other General Medical Conditions
- 4. Substance Induced Persisting Dementia
- 5. Dementia Not Otherwise Specified